From: samantha maiden
Date: 21 July 2019 at 10:12:35 am AEST
To: DSS Media
Subject: Fwd: deeming rates [SEC=OFFICIAL]

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Can I have an ETA please?

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Subject: RE: deeming rates [SEC=OFFICIAL]
To: samantha maiden <samanthamaidencanberra@gmail.com>

Hi Samantha

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Department of Social Services
P: 02 6146 8080 | E: media@dss.gov.au

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From: DSS Media  
Date: 21 July 2019 at 5:54:39 pm AEST  
To: DSS Media  
Cc:  
Subject: Fwd: deeming rates [SEC=OFFICIAL]  

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I believe this is something you may have been looking at on Sunday but I was hoping you could let me know if you have an answer today or how long it would take to work out.  

Do you know how many aged pensioners will secure the maximum benefit from the changes to the deeming rate - that is $800 for singles and around $1,000 for couples?  

Do you know any gender split among those who get nothing from the changes - the 75 per cent that get nothing and the 25 per cent that do? I ask this because National Seniors suggested women are more likely not to benefit as they favour less risky investments.  

Finally, the minister's office also told me that it's only non home-owners that secure the max amount? I assume this is because they can have more investments and reap a bigger reward from deeming changes is that correct?
Thank you,

Samantha

s22
Hi,

As discussed on the phone with Samantha Maiden, please find below a summary of what she is after:

- Who is benefitting from the deeming rate change
- Who gets the maximum payment
- What the average or mean payment is
- Percentage of non-homeowners that make up the 1 million pensioners who benefit

Please let us know if you’d like the Department to prepare a response.

Cheers,

DSS Media Team
Communication Services Branch
Department of Social Services
P: 02 6146 8080 | E: media@dss.gov.au

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OFFICE OF SENATOR THE HON ANNE RUSTON
Senator for South Australia
Minister for Families and Social Services
Manager of Government Business in the Senate
Suite MG.60, Parliament House CANBERRA ACT 2600
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Hi

Please see below an email from Samantha Maiden chasing the response to the deeming enquiry.

Kind regards

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Can someone call me about this tmw?

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On Sunday, July 21, 2019, DSS Media <Media@dss.gov.au> wrote:

Hi Samantha,

Apologies for the delay in responding to your email. Unfortunately I am unable to provide an ETA at this time, but can I suggest following up your enquiry directly with our Minister’s Office.

Regards

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From: samantha maiden <samanthamaidencanberra@gmail.com>
Sent: Sunday, 21 July 2019 10:12 AM
To: DSS Media <Media@dss.gov.au>
Subject: Fwd: deeming rates [SEC=OFFICIAL]

Hi

I still don’t have an answer to this question I put in I believe 5 days ago?

Can I have an ETA please?

---------- Forwarded message ----------
From: DSS Media <Media@dss.gov.au>
Date: Wednesday, July 17, 2019
Subject: RE: deeming rates [SEC=OFFICIAL]
To: samantha maiden <samanthamaidencanberra@gmail.com>

Hi Samantha

We expect to have a response to you by COB today.

Thanks
DSS Media

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From: samantha maiden <samanthamaidencanberra@gmail.com>
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sam

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To: DSS Media <Media@dss.gov.au>
Subject: Re: deeming rates [SEC=OFFICIAL]

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Kind regards

Media Team
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Hi

Just checking how you are going with this and what the ETA IS?

On Monday, July 15, 2019, DSS Media <Media@dss.gov.au> wrote:

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To: DSS Media <Media@dss.gov.au>
Subject: deeming rates

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Finally, the minister's office also told me that it's only non home-owners that secure the max amount? I assume this is because they can have more investments and reap a bigger reward from deeming changes is that correct?

Thank you,

Samantha
Hi we provided a response to her about this on Tuesday. I have asked today re the split of home owners/non home owners as I don’t believe that’s been pulled a part before.

OFFICE OF SENATOR THE HON ANNE RUSTON

Senator for South Australia
Minister for Families and Social Services
Manager of Government Business in the Senate

Suite MG.60, Parliament House CANBERRA ACT 2600
PO Box 1671 Renmark SA 5341 AUSTRALIA

From: DSS Media <Media@dss.gov.au>
Sent: Monday, 22 July 2019 1:30 PM
To: DSS Media <Media@dss.gov.au>; DLOs <DLOs@dss.gov.au>
Cc: DSS Media <Media@dss.gov.au>; DLOs <DLOs@dss.gov.au>

Subject: RE: deeming rates [SEC=OFFICIAL]

Hi

As discussed on the phone with please find below a summary of what Samantha Maiden is after:

- Who is benefitting from the deeming rate change
- Who gets the maximum payment
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- Percentage of non-homeowners that make up the 1 million pensioners who benefit

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From: s22
Sent: Monday, 22 July 2019 11:27 AM
To: DSS Media <Media@dss.gov.au>
Subject: RE: deeming rates [SEC=OFFICIAL]

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From: DSS Media <Media@dss.gov.au>
Sent: Sunday, 21 July 2019 5:55 PM
To: DSS Media <Media@dss.gov.au>
Cc: s22
Subject: Fwd: deeming rates [SEC=OFFICIAL]

Hi

Please see below an email from Samantha Maiden chasing the response to the deeming enquiry.

Kind regards

From: samantha maiden <samanthamaidencanberra@gmail.com>
Date: 21 July 2019 at 5:48:11 pm AEST
To: DSS Media <Media@dss.gov.au>
Subject: Re: deeming rates [SEC=OFFICIAL]

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Can someone call me about this tmw?

It’s been a very lengthy process and I was assured if I waited I would get an answer

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From: samantha maiden <samanthamaiden@canberra@gmail.com>
Sent: Tuesday, 16 July 2019 7:57 PM
To: DSS Media <Media@dss.gov.au>
Subject: Re: deeming rates [SEC=OFFICIAL]

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Thank you,

Samantha
Sorry, my bad, I thought I'd cc'd you in.

From: BELL, Tracey
Sent: Monday, 22 July 2019 11:38 AM
To: WILLIAMSON, Nathan ; PHILP, Brenton ; MCLARTY, Mary
Cc: SCOTT, Iain ; GM Corp Services ; SocialSecurityExecutive
Subject: FW: deeming rates [SEC=OFFICIAL]

Hi all

Please see below traffic with Sam Maiden. As you would be aware this is a deeming enquiry from a week ago. On Sunday she contacted our media on call line chasing her response and was referred to the MO (where the response is currently sitting). She has now called this morning asking to speak to the head of the department’s media branch. I’ve checked in with Sam and the MO is discussing how they will handled the enquiry and will get back to me.

I have not called Sam Maiden and as soon as I have a response from the MO I’ll let you know.

Cheers

Tracey

From: <Media@dss.gov.au>
Date: 21 July 2019 at 5:59:48 pm AEST
To: DSS Media <Media@dss.gov.au>
Cc: 

Subject: Re: deeming rates [SEC=OFFICIAL]

Thanks - will deal with tomorrow

From: DSS Media <Media@dss.gov.au>
Date: 21 July 2019 at 5:54:39 pm AEST
To: DSS Media <Media@dss.gov.au>
Cc: 

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To: DSS Media &lt;Media@dss.gov.au&gt;
Subject: Re: deeming rates [SEC=OFFICIAL]

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P: 02 6146 8080 | E: media@dss.gov.au

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The Department of Social Services acknowledges the traditional owners of country throughout Australia, and their continuing connection to land, water and community. We pay our respects to them and their cultures, and to Elders both past and present.
Subject: Re: deeming rates [SEC=OFFICIAL]

Hi

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Much appreciated,

Sam

On Tue, Jul 16, 2019 at 6:29 PM DSS Media <Media@dss.gov.au> wrote:

Hi Samantha,
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Regards,

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Communication Services Branch
Department of Social Services

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From: samantha maiden <samanthamaidencanberra@gmail.com>
Sent: Tuesday, 16 July 2019 6:23 PM
To: DSS Media <Media@dss.gov.au>
Subject: Re: deeming rates [SEC=OFFICIAL]

Is it not even possible to have a rough percentage? Otherwise how do you cost it?

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Sent: Tuesday, 16 July 2019 10:59 AM
To: DSS Media <Media@dss.gov.au>
Subject: Re: deeming rates [SEC=OFFICIAL]

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Kind regards

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From: samantha maiden
Sent: Monday, 22 July 2019 5:30 PM
To: DSS Media
Subject: Re: deeming rates [SEC=OFFICIAL]

Hi - can someone call me back please - I rang today and asked if you could call on [snip]

Thanks

On Sunday, July 21, 2019, samantha maiden <samanthamaidencanberra@gmail.com> wrote:

Hi
Can someone call me about this tmw?
I’ve been a very lengthy process and I was assured if I waited I would get an answer
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From: DSS Media <Media@dss.gov.au>
Date: Wednesday, July 17, 2019
Subject: RE: deeming rates [SEC=OFFICIAL]
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We expect to have a response to you by COB today.
Thanks
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From: samantha maiden <samanthamaidencanberra@gmail.com>
Sent: Tuesday, 16 July 2019 8:25 PM
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From: samantha maiden <samanthamaidencanberra@gmail.com>
Sent: Tuesday, 16 July 2019 10:02 AM
To: DSS Media <Media@dss.gov.au>
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Finally, the minister's office also told me that it's only non home-owners that secure the max amount? I assume this is because they can have more investments and reap a bigger reward from deeming changes is that correct?

Thank you,

Samantha
Hi

Were you the lady that rang me last week? She assured me that you were working on it and would be able to pull some data out. So I was quite surprised when nothing turned up. As I explained when we discussed the issue the information provided in the first instance was essentially unusable because it provides no breakdown, numbers or data of any kind as requested.

Do you need me to send the additional questions again?

On Mon, Jul 22, 2019 at 7:21 PM DSS Media <Media@dss.gov.au> wrote:

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Thank you,

Samantha
From: BELL, Tracey
Sent: Monday, 22 July 2019 11:38 AM
To: WILLIAMSON, Nathan <Nathan.WILLIAMSON@dss.gov.au>; PHILP, Brenton <Brenton.PHILP@dss.gov.au>; MCLARTY, Mary <Mary.MCLARTY@dss.gov.au>
Cc: SCOTT, Iain <Iain.SCOTT@dss.gov.au>; GM Corp Services <GMCorpServices@dss.gov.au>; SocialSecurityExecutive <SocialSecurityExecutive@dss.gov.au>
Subject: FW: deeming rates [SEC=OFFICIAL]

Hi all

Please see below traffic with Sam Maiden. As you would be aware this is a deeming enquiry from a week ago. On Sunday she contacted our media on call line chasing her response and was referred to the MO (where the response is currently sitting). She has now called this morning asking to speak to the head of the department’s media branch. I’ve checked in with [REDacted] and the MO is discussing how they will handled the enquiry and will get back to me.

I have not called Sam Maiden and as soon as I have a response from the MO I’ll let you know.

Cheers
Tracey

From: [REDacted]
Date: 21 July 2019 at 5:59:48 pm AEST
To: DSS Media <Media@dss.gov.au>
Thank you - will deal with tomorrow.

---

From: DSS Media <Media@dss.gov.au>
Date: 21 July 2019 at 5:54:39 pm AEST
To: DSS Media <Media@dss.gov.au>
Cc: 
Subject: Fwd: deeming rates [SEC=OFFICIAL]

Hi

Please see below an email from Samantha Maiden chasing the response to the deeming enquiry.

Kind regards

---

From: samantha maiden <samanthamaidencanberra@gmail.com>
Date: 21 July 2019 at 5:48:11 pm AEST
To: DSS Media <Media@dss.gov.au>
Subject: Re: deeming rates [SEC=OFFICIAL]

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Department of Social Services
P: 02 6146 8080 | E: media@dss.gov.au

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Finally, the minister's office also told me that it's only non home-owners that secure the max amount? I assume this is because they can have more investments and reap a bigger reward from deeming changes is that correct?

Thank you,

Samantha
please see below. How would you like me to address this latest email?

Hi

Were you the lady that rang me last week? She assured me that you were working on it and would be able to pull some data out. So I was quite surprised when nothing turned up. As I explained when we discussed the issue the information provided in the first instance was essentially unusable because it provides no breakdown, numbers or data of any kind as requested.

Do you need me to send the additional questions again?

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Communication Services Branch
Department of Social Services

P: 02 6146 8080 | E: media@dss.gov.au

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To: DSS Media <Media@dss.gov.au>
Subject: Re: deeming rates [SEC=OFFICIAL]

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Thank you,
Samantha
For Tracey.

Fyi

Thanks - will deal with tomorrow

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Subject: Fwd: deeming rates [SEC=OFFICIAL]

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From: samantha maiden <samanthamaidencanberra@gmail.com>

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Samantha
Let's chat

Hi,

We did not prepare a response. These are the questions she included in her follow up email on Tuesday 16 July after we responded to her original enquiry.

Please let us know how you would like to proceed.

**Background (up to whether to include)**
My Director spoke with you on the phone morning of Wednesday 17 July re: Samantha Maiden’s questions and we were awaiting MO action on how to handle the response (as Samantha was getting slightly on-edge about the long response times from the Department). I believe the direction at that time was that a response may be provided by the Office directly to Samantha, or a response provided to the Department from the MO to provide to Samantha. For this reason, we did not action Samantha’s request or prepare a response.

**FULL JOURNALIST ENQUIRY**
Hi,

It's more important I just get the info than the deadline really.
I suppose I am asking for a bit of creativity and good faith - you've just taken 24 hours to get back to me without answering the question
I am after some information - any information - on who is getting the benefit of the deeming rate
If you can't tell me who gets the max - can you tell me what the average or mean payment is?
I don't see how you can cost it if you don't have a clue what the spread is of who gets how much
There must be a way of looking at the previous data?
For example, if you say that only non home owners get the max. What percentage of non homeowners are in that 1 million pensioners who benefit ?
There must be a way of drawing some information about this? Without you know treating it as a weird competition to see if you can not answer the question?
National seniors Ian Henshke says the average - if its $150 m divided by 1 million is average on $150 each
If that's not accurate can you let me know what is?
If I could get something rough like 10 per cent get more than $700 that would be good

Much appreciated,

Sam

Regards,
xx

DSS Media Team
Communication Services Branch
Department of Social Services
Did we ever get a prepared response to this? I’m not sure exactly what questions she wants answers to as we provided her a response on Tuesday.
Can someone call me about this tmw?

It’s been a very lengthy process and I was assured if I waited I would get an answer

I’m not sure I am following your correspondence are you suggesting you’re not providing an answer now? That I have to go through the Ministers office?

On Sunday, July 21, 2019, DSS Media <Media@dss.gov.au> wrote:

Hi Samantha,

Apologies for the delay in responding to your email. Unfortunately I am unable to provide an ETA at this time, but can I suggest following up your enquiry directly with our Minister’s Office.

Regards

DSS Media Team
Communication Services Branch
Department of Social Services
P: 02 6146 8080 | E: media@dss.gov.au

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From: samantha maiden <samanthamaidencanberra@gmail.com>
Sent: Sunday, 21 July 2019 10:12 AM
To: DSS Media <Media@dss.gov.au>
Subject: Fwd: deeming rates [SEC=OFFICIAL]

Hi

I still don’t have an answer to this question I put in I believe 5 days ago?

Can I have an ETA please?

---------- Forwarded message ----------
From: DSS Media <Media@dss.gov.au>
Date: Wednesday, July 17, 2019
Subject: RE: deeming rates [SEC=OFFICIAL]
To: samantha maiden <samanthamaidencanberra@gmail.com>

Hi Samantha

We expect to have a response to you by COB today.
Thanks
DSS Media

From: samantha maiden <samanthamaidencanberra@gmail.com>
Sent: Tuesday, 16 July 2019 8:25 PM
To: DSS Media <Media@dss.gov.au>
Subject: Re: deeming rates [SEC=OFFICIAL]

Awesome!

kind regards,

sam

On Tue, Jul 16, 2019 at 8:23 PM DSS Media <Media@dss.gov.au> wrote:

Hi Samantha,

Thank you for your follow up questions – letting you know we are actioning and will come back to you with a response.

Regards,
s22

DSS Media Team
Communication Services Branch
Department of Social Services
P: 02 6146 8080 | E: media@dss.gov.au

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From: samantha maiden <samanthamaidencanberra@gmail.com>
Sent: Tuesday, 16 July 2019 7:57 PM
To: DSS Media <Media@dss.gov.au>
Subject: Re: deeming rates [SEC=OFFICIAL]

Hi

It's more important I just get the info than the deadline really.

I suppose I am asking for a bit of creativity and good faith - you've just taken 24 hours to get back to me without answering the question
I am after some information - any information - on who is getting the benefit of the deeming rate

If you can't tell me who gets the max - can you tell me what the average or mean payment is?

I don't see how you can cost it if you don't have a clue what the spread is of who gets how much

There must be a way of looking at the previous data?

For example, if you say that only non home owners get the max. What percentage of non homeowners are in that 1 million pensioners who benefit?

There must be a way of drawing some information about this? Without you know treating it as a weird competition to see if you can not answer the question?

National seniors Ian Henshke says the average - if its $150 m divided by 1 million is average on $150 each

If that's not accurate can you let me know what is?

Much appreciated,

Sam

---

On Tue, Jul 16, 2019 at 6:29 PM DSS Media <Media@dss.gov.au> wrote:

Hi Samantha,

Thank you for your follow-up question. May I ask for your deadline?

Regards,

---

DSS Media Team
Communication Services Branch
Department of Social Services
P: 02 6146 8080 | E: media@dss.gov.au

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---

From: samantha maiden <samanthamaidencanberra@gmail.com>
Sent: Tuesday, 16 July 2019 6:23 PM
To: DSS Media <Media@dss.gov.au>
Subject: Re: deeming rates [SEC=OFFICIAL]

Is it not even possible to have a rough percentage? Otherwise how do you cost it?

On Tue, Jul 16, 2019 at 3:28 PM DSS Media <Media@dss.gov.au> wrote:

   Hi Samantha,

   Thank you for your patience. Please see background information below:

   There are a range of variables that determine whether someone would get the maximum benefit. For example, their level of deemed assets and income from other sources, such as employment, business income and income from rental properties.

   Given receiving the maximum benefit is dependent on a range of variables across a year, it is not possible to provide a specific number of recipients who will receive the maximum benefit of the change.

   All income tested recipients who hold financial investments will benefit from the change, regardless of their gender or whether they hold their financial investments in risky or non-risky assets.

   The Australian Government provides a free service to assist people to make decisions about their financial investments. These Financial Information Service Officers are available at Centrelink and can be accessed by all Australians. They provide services by phone, by appointment and through seminars. For more information call the Department of Human Services on 132 300 or visit the DHS website.

   Most social security payments are assessed under two means tests – an income test and an assets test.

   Both tests have free areas. This allows a person to earn some income, or hold some assets, and not have their payment affected.

   Deeming is a feature of the income test, and is used to determine the income received from financial assets held by a person. Deeming does not change the amount of assets assessed under the assets test.

   Non-homeowners have higher asset test free areas than homeowners so can hold more deemed assets which means they can see a greater reduction in their assessable income than non-homeowners. This potential for a greater reduction in assessable income leads to a potential for a greater increase in payment.

   Regards,

   DSS Media Team
   Communication Services Branch
   Department of Social Services
   P: 02 6146 8080 | E: media@dss.gov.au
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From: samantha maiden <samanthamaidencanberra@gmail.com>
Sent: Tuesday, 16 July 2019 10:59 AM
To: DSS Media <Media@dss.gov.au>
Subject: Re: deeming rates [SEC=OFFICIAL]

thank you

On Tue, Jul 16, 2019 at 10:58 AM DSS Media <Media@dss.gov.au> wrote:

Hi again Samantha

We’re aiming to get a response to you this afternoon. Will keep you updated if this changes.

Kind regards

Media Team
Communication Services Branch
Department of Social Services
P: 02 6146 8080 | E: media@dss.gov.au

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From: samantha maiden <samanthamaidencanberra@gmail.com>
Sent: Tuesday, 16 July 2019 10:02 AM
To: DSS Media <Media@dss.gov.au>
Subject: Re: deeming rates [SEC=OFFICIAL]

Hi

Just checking how you are going with this and what the ETA IS?

On Monday, July 15, 2019, DSS Media <Media@dss.gov.au> wrote:

Hi Samantha
Acknowledging receipt of your email. We are currently working to see what information we can provide.

Kind regards

Media Team
Communication Services Branch
Department of Social Services
P: 02 6146 8080 | E: media@dss.gov.au

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From: samantha maiden <samanthamaidencanberra@gmail.com>
Sent: Monday, 15 July 2019 10:17 AM
To: DSS Media <Media@dss.gov.au>
Subject: deeming rates

Good morning,

I believe this is something you may have been looking at on Sunday but I was hoping you could let me know if you have an answer today or how long it would take to work out.

Do you know how many aged pensioners will secure the maximum benefit from the changes to the deeming rate - that is $800 for singles and around $1,000 for couples?

Do you know any gender split among those who get nothing from the changes - the 75 per cent that get nothing and the 25 per cent that do? I ask this because National Seniors suggested women are more likely not to benefit as they favour less risky investments.

Finally, the minister's office also told me that it's only non home-owners that secure the max amount? I assume this is because they can have more investments and reap a bigger reward from deeming changes is that correct?

Thank you,

Samantha
Hi

As discussed with [REDACTED] at the meeting today, can you please advise on how you'd like us to proceed with the Samantha Maiden enquiry.

Cheers

[REDACTED]
Hi

You mentioned last night you expected a response by COB today?

Just checking how that is going

---------- Forwarded message ----------
From: DSS Media <Media@dss.gov.au>
Date: Wednesday, July 17, 2019
Subject: RE: deeming rates [SEC=OFFICIAL]
To: samantha maiden <samanthamaidencanberra@gmail.com>

Hi Samantha
We expect to have a response to you by COB today.
Thanks
DSS Media
Good evening Samantha,
Could you please contact Minister Ruston’s media adviser regarding this enquiry?
Thank you
Rgds
DSS Media

From: samantha maiden
Sent: Tuesday, 23 July 2019 5:59 PM
To: DSS Media
Subject: Response

Hi
You mentioned last night you expected a response by COB today?
Just checking how that is going

---------- Forwarded message ----------
From: DSS Media <Media@dss.gov.au>
Date: Wednesday, July 17, 2019
Subject: RE: deeming rates [SEC=OFFICIAL]
To: samantha maiden <samanthamaidencanberra@gmail.com>
Hi Samantha
We expect to have a response to you by COB today.
Thanks
DSS Media
Hi

Yes I have called the minister's office and texted and on Tuesday, Thursday - twice - Sunday, Monday and emailed today Tuesday and no reply from minister's office.

Do you think you could perhaps find the information - give you said last Wednesday and last night that you were planning on providing an answer?

On Tue, Jul 23, 2019 at 6:11 PM DSS Media <Media@dss.gov.au> wrote:

Good evening Samantha,

Could you please contact Minister Ruston’s media adviser regarding this enquiry?

Thank you

Rgds

DSS Media

From: samantha maiden <samanthamaidencanberra@gmail.com>
Sent: Tuesday, 23 July 2019 5:59 PM
To: DSS Media <Media@dss.gov.au>
Subject: Response

Hi

You mentioned last night you expected a response by COB today?

Just checking how that is going

--------- Forwarded message ---------

From: DSS Media <Media@dss.gov.au>
Date: Wednesday, July 17, 2019
Subject: RE: deeming rates [SEC=OFFICIAL]
To: samantha maiden <samanthamaidencanberra@gmail.com>

Hi Samantha

We expect to have a response to you by COB today.

Thanks

DSS Media
Hi Sam, sorry it’s been a hectic few weeks! I understand the department provided you a response on Tuesday regarding the limitations of our data. Unfortunately that’s all we can provide at this time. Sorry again!

From: samantha maiden
Date: 23 July 2019 at 7:29:45 pm AEST
To: DSS Media
Subject: Re: Response [SEC=OFFICIAL]

Hi

Yes I have called the minister's office and texted and on Tuesday, Thursday - twice - Sunday, Monday and emailed today Tuesday and no reply from minister's office.

Do you think you could perhaps find the information - give you said last Wednesday and last night that you were planning on providing an answer?

On Tue, Jul 23, 2019 at 6:11 PM DSS Media <Media@dss.gov.au> wrote:

Good evening Samantha,

Could you please contact Minister Ruston’s media adviser regarding this enquiry?

Thank you

Rgds

DSS Media

From: samantha maiden <samanthamaidencanberra@gmail.com>
Sent: Tuesday, 23 July 2019 5:59 PM
To: DSS Media <Media@dss.gov.au>
Subject: Response

Hi

You mentioned last night you expected a response by COB today?

Just checking how that is going

-------- Forwarded message --------

From: DSS Media <Media@dss.gov.au>
Date: Wednesday, July 17, 2019
Subject: RE: deeming rates [SEC=OFFICIAL]
To: samantha maiden <samanthamaidencanberra@gmail.com>

Hi Samantha

We expect to have a response to you by COB today.

Thanks

DSS Media
Hi

No they didn't. That's why I asked additional questions which they promised to respond to on Wednesday, then rang me on Wednesday night and then said can we wait until Thursday will definitely have something and then now saying to ring the ministers office

Unless the minister's office is directing DSS to not provide the information - which of course I can FOI - there must be an answer to the question

It would be impossible for the government to cost the policy if it had not idea on spread of who is eligible for more pension payments as a result of the change based on previous DSS data so I am keen to get an answer

Also I am keen for you to call me back - as discussed. Thank you.

I've spoken to the minister and she did mention you would call me

On Tue, Jul 23, 2019 at 7:40 PM  wrote:

Hi Sam, sorry it's been a hectic few weeks! I understand the department provided you a response on Tuesday regarding the limitations of our data. Unfortunately that's all we can provide at this time. Sorry again!

---

From: samantha maiden
Date: 23 July 2019 at 7:29:45 pm AEST
To: DSS Media <Media@dss.gov.au>
Subject: Re: Response [SEC=OFFICIAL]

Hi

Yes I have called the minister's office and texted and on Tuesday, Thursday - twice - Sunday, Monday and emailed today Tuesday and no reply from minister's office.

Do you think you could perhaps find the information - give you said last Wednesday and last night that you were planning on providing an answer?

On Tue, Jul 23, 2019 at 6:11 PM DSS Media <Media@dss.gov.au> wrote:

Good evening Samantha,

Could you please contact Minister Ruston’s media adviser regarding this enquiry?

Thank you

Rgds
Hi

You mentioned last night you expected a response by COB today?

Just checking how that is going

------------- Forwarded message -------------

From: DSS Media <Media@dss.gov.au>
Date: Wednesday, July 17, 2019
Subject: RE: deeming rates [SEC=OFFICIAL]
To: samantha maiden <samanthamaidencanberra@gmail.com>

Hi Samantha

We expect to have a response to you by COB today.

Thanks

DSS Media
Hi

I note the minister's office claim that you cannot provide information on how many Australians are securing the max deeming rate and your direction for me to call the minister's office on this matter, rather than answering my question.

I also note the minister's office claim on the "limitations" of the data.

My question is as follows:

1. How did the department cost and model this proposal if you do not know how many people will secure the maximum amount, or as I suggested in previous requests a band?

2. Did you model this policy in terms of bands of additional pension payments. For example, do you have modelling that says for example that 10 or 20 per cent or whatever the number might be get more than $500 or more than $600 and if so can you answer my question on that basis.

Thank you,

Samantha

original "answer" below:

There are a range of variables that determine whether someone would get the maximum benefit. For example, their level of deemed assets and income from other sources, such as
employment, business income and income from rental properties.

Given receiving the maximum benefit is dependent on a range of variables across a year, it is not possible to provide a specific number of recipients who will receive the maximum benefit of the change.

All income tested recipients who hold financial investments will benefit from the change, regardless of their gender or whether they hold their financial investments in risky or non-risky assets.

The Australian Government provides a free service to assist people to make decisions about their financial investments. These Financial Information Service Officers are available at Centrelink and can be accessed by all Australians. They provide services by phone, by appointment and through seminars. For more information call the Department of Human Services on 132 300 or visit the DHS website.

Most social security payments are assessed under two means tests – an income test and an assets test.

Both tests have free areas. This allows a person to earn some income, or hold some assets, and not have their payment affected.

Deeming is a feature of the income test, and is used to determine the income received from financial assets held by a person. Deeming does not change the amount of assets assessed under the assets test.

Non-homeowners have higher asset test free areas than homeowners so can hold more deemed assets which means they can see a greater reduction in their assessable income than non-homeowners. This potential for a greater reduction in assessable income leads to a potential for a greater increase in payment.
Hi again

Please let us know if you’d like us to proceed with developing a response to the below follow up.

Cheers

Media Team
Communication Services Branch
Department of Social Services
P: 02 6146 8080 | E: media@dss.gov.au

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From: samantha maiden <samanthamaiden@canberra@gmail.com>
Sent: Wednesday, 24 July 2019 2:09 PM
To: DSS Media <Media@dss.gov.au>

Subject: deeming rates

Hi

I note the minister’s office claim that you cannot provide information on how many Australians are securing the max deeming rate and your direction for me to call the minister’s office on this matter, rather than answering my question.

I also note the minister’s office claim on the "limitations" of the data.

My question is as follows:

1. How did the department cost and model this proposal if you do not know how many people will secure the maximum amount, or as I suggested in previous requests a band ?

2. Did you model this policy in terms of bands of additional pension payments. For example, do you have modelling that says for example that 10 or 20 per cent or whatever the number might be get more than $500 or more than $600 and if so can you answer my question on that basis.

Thank you,
original "answer" below:

There are a range of variables that determine whether someone would get the maximum benefit. For example, their level of deemed assets and income from other sources, such as employment, business income and income from rental properties.

Given receiving the maximum benefit is dependent on a range of variables across a year, it is not possible to provide a specific number of recipients who will receive the maximum benefit of the change.

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Non-homeowners have higher asset test free areas than homeowners so can hold more deemed assets which means they can see a greater reduction in their assessable income than non-homeowners. This potential for a greater reduction in assessable income leads to a potential for a greater increase in payment.
Good afternoon

We’ve received the below follow up enquiry from Samantha Maiden regarding deeming rates.

Can you please confirm if you will work directly with the Minister’s Office on this enquiry or you would prefer comms to.

Please note, the Senior Media Adviser has asked for urgent advice (by COB) on whether any of the modelling can even be released, i.e. would it be considered confidential/sensitive/protected.

Cheers

DSS Media

---

Media Team
Communication Services Branch
Department of Social Services
P: 02 6146 8080 | E: media@dss.gov.au

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---

From: samantha maiden <samanthamaidencanberra@gmail.com>
Sent: Wednesday, 24 July 2019 2:09 PM
To: DSS Media <Media@dss.gov.au>; DSS Media

Subject: deeming rates

Hi

I note the minister’s office claim that you cannot provide information on how many Australians are securing the max deeming rate and your direction for me to call the minister’s office on this matter, rather than answering my question.

I also note the minister’s office claim on the "limitations" of the data.

My question is as follows:
1. How did the department cost and model this proposal if you do not know how many people will secure the maximum amount, or as I suggested in previous requests a band?

2. Did you model this policy in terms of bands of additional pension payments. For example, do you have modelling that says for example that 10 or 20 per cent or whatever the number might be get more than $500 or more than $600 and if so can you answer my question on that basis.

Thank you,

Samantha

---

original "answer" below:

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Hi

As discussed, the office would like a generic paragraph on how the department costs proposals and why we don’t release them (e.g. cabinet considerations, etc.) to respond to the journalist’s question below. See the highlighted part of the question for the launching point of the response.

If we could have something by 5pm, that would be excellent. It will be cleared on our end by Nathan, EK and Mary, so factor that in to whatever clearances you require.

Happy to discuss.

Cheers,

From: DSS Media <Media@dss.gov.au>
Sent: Wednesday, 24 July 2019 2:56 PM
To: WILLIAMSON, Nathan <Nathan.WILLIAMSON@dss.gov.au>; MCGUIRK, Emmakate <Emmakate.MCGUIRK@dss.gov.au>; MCLARTY, Mary <Mary.MCLARTY@dss.gov.au>
Cc: PHGCoord <PHGCoord@dss.gov.au>; DSS Media <Media@dss.gov.au>; MCLARTY, Mary <Mary.MCLARTY@dss.gov.au>
Subject: Media enquiry - Deeming rates [SEC=OFFICIAL]
Importance: High

Good afternoon

We’ve received the below follow up enquiry from Samantha Maiden regarding deeming rates.

Can you please confirm if you will work directly with the Minister’s Office on this enquiry or you would prefer comms to.

Please note, the Senior Media Adviser has asked for urgent advice (by COB) on whether any of the modelling can even be released, i.e. would it be considered confidential/sensitive/protected.

Cheers

Media Team
Communication Services Branch
Department of Social Services
P: 02 6146 8080 | E: media@dss.gov.au

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From: samantha maiden <samanthamaidencanberra@gmail.com>
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To: DSS Media <Media@dss.gov.au>
Subject: deeming rates

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Non-homeowners have higher asset test free areas than homeowners so can hold more deemed assets which means they can see a greater reduction in their assessable income than non-homeowners. This potential for a greater reduction in assessable income leads to a potential for a greater increase in payment.
Table is updated here – Draft Secretary’s Report – only change was the addition of Samantha Maiden’s enquiry where I’ve written the status as DSS Media is working with Minister Ruston’s office on drafting a response.

Deeming
- DSS Media has received a follow up enquiry from Samantha Maiden at The New Daily regarding deeming data.

Public Affairs Officer
Children, Families, Seniors and Community Services Communication
Communication Services Branch
Department of Social Services
Hi DSS Media

Dotties for Team CFSCS for 24/7

Deeming

- DSS Media has received a follow up enquiry from Samantha Maiden at The New Daily regarding deeming data.

Public Affairs Officer
Children, Families, Seniors and Community Services Communication
Communication Services Branch
Department of Social Services

2588 Indigenous signature block NEW (2)
Hello

The following are some points regarding special appropriation costings, although based on your experiences, you could add other factors as well.

- Special appropriation costings incorporate eligibility requirements of payments which could be in the form of age, other individual circumstances, and means testing arrangements (income test or assets test)
- Factors that may affect the cost of new policy proposals for special appropriations include but not limited to:
  - Average payment rates: consist of the basic payment rate including ancillary payments such as supplements or allowances.
  - Population of eligible recipients are projected based on a forecast model incorporating Australian Bureau of Statistics demographic data, government policies, and recent actual recipient numbers.
  - Assumptions around interactions and flow on impacts to other Government payments.
  - Reasonable policy implementation timings in consultation with affected agencies.

Thanks
Russell

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Hi

As discussed, the office would like a generic paragraph on how the department costs proposals and why we don’t release them (e.g. cabinet considerations, etc.) to respond to the journalist’s question below. See the highlighted part of the question for the launching point of the response.

If we could have something by 5pm, that would be excellent. It will be cleared on our end by Nathan, EK and Mary, so factor that in to whatever clearances you require.

Happy to discuss.

Cheers,
Good afternoon

We’ve received the below follow up enquiry from Samantha Maiden regarding deeming rates.

Can you please confirm if you will work directly with the Minister’s Office on this enquiry or you would prefer comms to.

Please note, the Senior Media Adviser has asked for urgent advice (by COB) on whether any of the modelling can even be released, i.e. would it be considered confidential/sensitive/protected.

Cheers

Media Team
Communication Services Branch
Department of Social Services
P: 02 6146 8080 | E: media@dss.gov.au

Note to media: Unless otherwise agreed, the information contained in this email is for background only, and not for attribution.

The Department of Social Services acknowledges the traditional owners of country throughout Australia, and their continuing connection to land, water and community. We pay our respects to them and their cultures, and to Elders both past and present.
I note the minister's office claim that you cannot provide information on how many Australians are securing the max deeming rate and your direction for me to call the minister's office on this matter, rather than answering my question.

I also note the minister's office claim on the "limitations" of the data.

My question is as follows:

1. How did the department cost and model this proposal if you do not know how many people will secure the maximum amount, or as I suggested in previous requests a band?

2. Did you model this policy in terms of bands of additional pension payments. For example, do you have modelling that says for example that 10 or 20 per cent or whatever the number might be get more than $500 or more than $600 and if so can you answer my question on that basis.

Thank you,

Samantha

original "answer" below:

There are a range of variables that determine whether someone would get the maximum benefit. For example, their level of deemed assets and income from other sources, such as employment, business income and income from rental properties.

Given receiving the maximum benefit is dependent on a range of variables across a year, it is not possible to provide a specific number of recipients who will receive the maximum benefit of the change.

All income tested recipients who hold financial investments will benefit from the change, regardless of their gender or whether they hold their financial investments in risky or non-risky assets.

The Australian Government provides a free service to assist people to make decisions about their financial investments. These Financial Information Service Officers are available at Centrelink and can be accessed by all Australians. They provide services by phone, by appointment and through seminars. For more information call the Department of Human Services on 132 300 or visit the DHS website.

Most social security payments are assessed under two means tests – an income test and an assets test.

Both tests have free areas. This allows a person to earn some income, or hold some assets, and not have their payment affected.

Deeming is a feature of the income test, and is used to determine the income received from financial assets held by a person. Deeming does not change the amount of assets assessed under
the assets test.

Non-homeowners have higher asset test free areas than homeowners so can hold more deemed assets which means they can see a greater reduction in their assessable income than non-homeowners. This potential for a greater reduction in assessable income leads to a potential for a greater increase in payment.
From: [Redacted]
Sent: Wednesday, 24 July 2019 5:03 PM
To: BELL, Tracey <Tracey.BELL@dss.gov.au>
Cc: [Redacted]

For approval please and thanks.

****

Good evening,

Below is today's media and communications activity.

Deeming

- DSS Media has received a follow up enquiry from Samantha Maiden at The New Daily
regarding deeming data.

Thanks,

DSS Media
Communication Services Branch
Department of Social Services
P: 02 6146 8080 | E: media@dss.gov.au

Note to media: Unless otherwise agreed, the information contained in this email is for background only, and not for attribution.

The Department of Social Services acknowledges the traditional owners of country throughout Australia, and their continuing connection to land, water and community. We pay our respects to them and their cultures, and to Elders both past and present.
From: samantha maiden <samanthamaidencanberra@gmail.com>
Date: 23 July 2019 at 7:29:45 pm AEST
To: DSS Media <Media@dss.gov.au>
Subject: Re: Response [SEC=OFFICIAL]

Hi Sam, sorry it’s been a hectic few weeks! I understand the department provided you a response on Tuesday regarding the limitations of our data. Unfortunately that’s all we can provide at this time. Sorry again!

Hi

Yes I have called the minister's office and texted and on Tuesday, Thursday - twice - Sunday, Monday and emailed today Tuesday and no reply from minister's office.

Do you think you could perhaps find the information - give you said last Wednesday and last night that you were planning on providing an answer?

On Tue, Jul 23, 2019 at 6:11 PM DSS Media <Media@dss.gov.au> wrote:

Good evening Samantha,

Could you please contact Minister Ruston’s media adviser regarding this enquiry?

Thank you

Rgds
DSS Media

From: samantha maiden <samanthamaidencanberra@gmail.com>
Sent: Tuesday, 23 July 2019 5:59 PM
To: DSS Media <Media@dss.gov.au>
Subject: Response

Hi

You mentioned last night you expected a response by COB today?
Just checking how that is going

---------- Forwarded message ----------
From: DSS Media <Media@dss.gov.au>
Date: Wednesday, July 17, 2019
Subject: RE: deeming rates [SEC=OFFICIAL]
To: samantha maiden <samanthamaidencanberra@gmail.com>

Hi Samantha

We expect to have a response to you by COB today.

Thanks
DSS Media
Hi

Following your conversations today with Emma Kate and I, below are some words on the PoEM model.

Costings were derived using the department’s Policy Evaluation Model (PoEM). The model is a Commonwealth Government model used for costing changes to social security payments and the interactions of these within the tax-transfer system. The model is not released publicly.

It is important to note that

We have previously released model outputs and so have worded as the model not being released.

Regards,
Mary