



For further assistance, please contact <u>nrasithelpdesk@dss.gov.au</u>

National Rental Affordability Scheme (NRAS) Portal Quick Reference Guide

Submitting a TDA (All pathways)

This Quick Reference Guide (QRG) will take you through the steps to submit a Tenant Demographic Assessment (TDA) for an NRAS Dwelling.

Access Required:

• Participant Read Write User or Participant Claims User.

Do not use the navigation buttons on your web browser while working in the portal. Using the back, forward or refresh buttons on your browser will cause you to lose the information you have entered.

Use the Back and Continue buttons to move through the different sections.

Any field with a star/asterisk is a mandatory field and must be completed to move through the TDA.

- 1. Log in to the <u>NRAS Portal</u>.
- 2. At the Disclaimer, click I Agree.
- 3. There are two ways to navigate to the *Submit a TDA* screen from the main page: through the Tenant demographic assessments tile (see steps 4 to 5) or through the drop down menu (see step 6).
- 4. Click the Tenant demographic assessments tile. A list of all TDAs will be displayed.

Australian Gov	ernment Social Services				0 About	Home FAQ Logout
TDAs 🐖 Dwellings 👻	Statements of compliance 👻	Payments 🕶 In	nformation 👻	Reports 🕶	My actions 👻 My org	anisation 🕶
					👬 You are logged	in under:
Hi Participa	ant Claims Mgr. V	Velcome to	o the NR	AS Port	al	
Ø	Tenant demograph	ic assessments				Dwellings
All on Alex						
	Statement	s of compliance	•			Payments
CPI Information	Forms		<u>.tit</u>	Reports	My actions	Organisation

5. Select the **Submit new TDA** button.

- Dwelling	s 👻 Statements of compliance 👻	Payments - Infor	mation - Rep	oorts - My actions	s 🚽 My organisatio	on -
Filter: 1. Subm	itted TDAs Apply Filter			#	You are logged in unde	r.
Tena	nt Demographic Ass	essments (TDAc)			
	ne Demographic Ass					
s page provides	a list of filtered TDAs.					
					Submit new TDA	Search TD
<u>Dwelling ID</u>	Dwelling address TDA ID	Submitted date	<u>Status</u>	Effective date	Submit new TDA <u>TDA end date</u>	Search TD
Dwelling ID	Dwelling address TDA ID	Submitted date 22/05/2018 09:23:11 AM	<u>Status</u> Submitted	Effective date	Submit new TDA TDA end date 03/05/2022	Search TD Action
Dwelling ID	Dwelling address TDA ID	Submitted date 22/05/2018 09:23:11 AM 21/05/2018 04:40:02 PM	<u>Status</u> Submitted Submitted	Effective date 01/05/2022 01/05/2020	Submit new TDA TDA end date 03/05/2022 02/05/2020	Search TD Action

OR

6. At the Welcome screen, select TDAs > Submit new TDA

ist of TDAs				A You are logged	in under:
earch TDAs ubmit new TDA	oant Claims Mgr. V	Welcome to	the NRAS P	ortal	
ľ	Tenant demograp	hic assessments			Dwellings
	Statemen	ts of compliance	(0)		Payments
CPI Informatio	on Forms	Legislation	Report	s My actions	Organisation

- 7. Select the TDA pathway that is relevant.
- 8. Select the Start button.



9. To search for a dwelling, enter the **Dwelling details**.

The Dwelling ID search field on the 'Select a Dwelling' page is not case sensitive. If you do not have the dwelling details or you wish to view all dwellings you have access to, leave the Dwelling details blank.

	t of Social Services					About Hon	ne FAQ Log
As - Dwellings	Statement	ts of compliance 👻	Payments 🗕	Information - Repo	orts + My actio	ons - My organi	sation -
					4	You are logged in u	under:
1	2	3	4	5	6	7	8
lect a dwelling	Consent	Lease details	Rent details	Household demographics	Conditions	Review	Finish
Dwelling refere	ence:			Street:			
Property mana	ager:			Suburb:			
Property mana Building/Floor:	ager:			Suburb: State:			
Property mana Building/Floor:	ager:			Suburb: State: Please Select			~

- 10. Click Run search.
- 11. Dwellings matching the entered search criteria will be returned.
- 12. Scroll down and select the dwelling.

NRAS – Submitting a TD/	A (New Lease New Tenant)
-------------------------	--------------------------

Dwellings	- Statemen	ts of compliance 👻	Payments - I	nformation 🗕	Reports 👻 My acti	ons 🚽 My orgar	nisation 👻
					A	You are logged in	under.
1	2	3	4	5	6	7	8
dwelling	Consent	Lease details	Rent details	Household demographi	es Conditions	Review	Finish
1. Sele	ect a dwe	elling					
							Advanced B
Dwelling ID-				Status-			
2 -				Active			
3300 68							
Dwelling refer	rence.			Street			
Direining rerei	ence.			Succe.			
Property man	ager:			Suburb:			
Building/Floor	r:			State:			
				Please Sele	ect		
Postcode:							
lear search							Run searc
lesults (1)							
Dwelling ID	DV	welling address	Dwelling refere	nce Regist	tration ID	Status	

- 13. Click **Continue**.
- 14. Select Yes or No on the Consent screen.

Tenant consent must be obtained to create a TDA. If you choose 'No', you will need to begin the process again after you have received tenant consent.

3	4	5	6	7	8
Occupancy details	Rent details	Household demographics and income	Conditions	Review	Finish
					* req
You are required to a conditions. It is best	attach evidence of v to have this informa	veekly rent charged, signe ation ready before startinį	ed lease agreements, i g this process.	ncome details and co	mpliance with NRAS
	Did you ob personal ir	tain consent from the t nformation?*	tenants to disclose a	and use their	
	O Yes O No				
Attachment	s				
A Tenant Consent Tenants, New Leas Same Lease, a leas	Form must be attac e with Same Tenar e does not need to	ched before continuing su its, a lease must be attach be attached.	bmission of this TDA. and before continuing	For TDA pathways of a submission of this TD	a New Lease With New A. For TDA pathway of
					₽ Attach

15. Attach any evidence documents. NOTE * A Tenant Consent Form and lease must be attached before continuing submission for TDA pathways of a New Lease With New Tenants or New Lease with Same Tenants. For TDA pathway of Same Lease, a lease does not need to be attached.

	4	5	6	7	8
ccupancy details	Rent details	Household demographics and income	Conditions	Review	Finish
Tenar	nt Demograp	phic Assessment	s (TDAs)		
▼ Vacar	ncy (Optiona	l)			
You must complet vacancies or dwell	e coverage of the N ing sold out of sche	RAS year before you can s me here.	submit a statement of	compliance for the d	welling. You must recor
					Add occupanc

The Occupancy details screen will display existing TDA's for the dwelling.

17. If required, enter a vacancy period by expanding the Vacancy (Optional) section and selecting the Add Occupancy button. Enter Start date, End date and Reason and then select the Save and return button.

	* required
Туре:	
Vacancy	*
Start date: <i>dd/mm/yyyy*</i>	End date: <i>dd/mm/yyyy*</i>
	8
Reason:*	Maximum of 250 characters
	^
	~
Discard changes and return	Save and return
onserra energes and recent	

18. Select continue.

19. On the Rent details screen, please enter the relevant details

arged?*	
Period 1 start: <i>dd/mm/yyyy</i>	Period 1 end: <i>dd/mm/yyyy</i>
Period 2 start: <i>dd/mm/yyyy</i>	Period 2 end: <i>dd/mm/yyyy</i>
elling was:	
	arged?* Period 1 start: dd/mm/yyyy Period 2 start: dd/mm/yyyy siling was:

The **Period from** date will default to the dwelling start date (if there are no previous TDA's) or the day after the end date of the last TDA.

- 20. Enter the **To** field details and the **rent charged** field details.
- 21. Select the **Continue** button.

The **What date do changes to the TDA start from** field will default to the day after the last TDA ended (This can be changed if you are entering a TDA for a previous date).

You are now able to create multiple TDAs by entering a TDA end date that is after the NRAS year end date. This will create multiple 'split' TDAs based on the TDA Start and End dates entered. These additional TDAs will be created with the 'Same Lease' pathway. The 'Source TDA' field on the Lease and TDA details page contains the TDA ID of the originally created TDA.

Where split TDAs are being created, Weekly market rent 1 and 2 information will be relevant to the current NRAS year only.

The **Rent details** screen is the first opportunity to save the TDA as a draft. Clicking **Save as draft** will exit you from the TDA process. You can return to the draft and complete it at a later date. All screens from this point onward will provide the **Save as draft** functionality. There is a Quick Reference Guide that has more information on saving, finding and resuming submission of Draft TDAs.

22. Click **Continue**.

- 23. The **Household demographic and income** screen displays. The data will be pre populated for Same lease and some data will be populated for New lease Same Tenant.
- 24. This screen is divided into four sections.

Section 1 – How many tenants in your household are in the following age groups?

1	2	3	4	5	6	7	8	
Select a dwelling	Consent	Lease details	Rent details	Household demographics and income	Conditions	Review	Finish	
🗷 5. Househo	ld demographi	ics and income						* required
How many tenants	s in your household	are in the following	age groups?					
These questions must be answ	wered for all tenants in the hou	sehold.						
Age Group	<u>N</u>	umber of Residents						
55 & Over	0							Update
5-17	0							Update
0-4	0							Update
18-54	0							Update

25. Click Update to select the age range and number of tenants in the listed age groups.

Add each age range represented in the household and indicate the number of householders in this age range as separate entries.

Section 2 – Household demographics

It is not mandatory to identify the income source, but is it mandatory to provide the housing provider with evidence of household income sources in order to verify tenant eligibility into NRAS

Household demographics		
Number of sole parents:	¥	Number of tenants identifying as having a disability:
Number of Independent minors:	•	Number of tenants of Aboriginal and Torres Strait Island descent:
Number of couples:	¥	

.

Information in the Household section of the TDA is voluntary for tenants to provide, with the exception of the sole parent and Independent minor response. If there are no sole parents and/or independent minors in the household, or if the tenant has not provided this information, select zero.

26. Select an entry in the Number of sole parents and Number of independent minors fields.

Independent minors are those aged under 18 years living independently and who are <u>not</u> financially dependent on an eligible tenant over the age of 18 years old.

27. Where applicable, select an entry in the Number of couples, Number of tenants identifying as having a disability and Number of tenants of Aboriginal and Torres Strait Island descent.

Section 3 – Income

-h	ncome		
	What was the annual gross household income before tax for the 12 months prior to entry into this dwelling?*	How many tenants receive Commonwealth rental assistance?	
	\$45,000.00	2	¥
	Currently, what is the household annual income before tax?		
	\$45,000.00		

- 28. Enter the annual gross income for the twelve months prior to entering the dwelling in the What was the annual gross household income before tax for the 12 months prior to entry into this dwelling? field.
- 29. Where applicable, select an entry in the **How many tenants receive Commonwealth rental assistance?** field.

NRAS - Submitting a TDA (New Lease New Tenant)

Section 4	
All fields in this section are not mandatory.	
▼ What is the main source of income for each tenant in the household?	
These questions are about the income source for all tenants.	Add income source
There are currently no records to display.	
How many residents of the household are currently studying or training?	
These questions are about study, training for all tenants in your household.	Add study/training
There are currently no records to display.	
Prior to this lease, what were the living arrangements of all household tenants?	
These questions are about living arrangements for all tenants in your household.	Add arrangement
There are currently no records to display.	
Back Cancel	<u>Save as draft</u> Continue

- 30. Where relevant, select the Add income source button and add an income source.
- 31. Where relevant, select the Add study/training button and add study and training information.
- 32. Where relevant, select the Add arrangement button and enter prior living arrangements.
- 33. Click **Continue**. The **Conditions** screen displays.
- 34. If condition/s do not exist, or condition/s exist and have been met, select the **Continue** button.
- 35. Where condition/s exist and the condition/s have not been met, select the **Update** button.

1 ©	2	3	4	5	6 •	7		
Select a dwelling	Consent	Lease details	Rent details	Household demographics and income	Conditions	Review	Fin	ish
🕑 6. Conditi	ions							
There are NRAS conditions	that must be me	t for tenants and dwell	ings. se indicate below					
	ic .	, page: in normer, preu						
Condition	5							
Condition number	Name		Description	Not met		Reason		
11D	TDA Te	st Condition	Test TDA conditi	on - Condition N				Update
		agree to the certification l	below					
	()	certify that l have met t	he conditions listed a	bove, unless indicated by 'No	t met'.			
Back Cancel							Save as draft	Continue

36. Where condition/s have not been met, select the **Not met** checkbox, enter the reason the condition was not met and then select the **Save and return** button.

Update TDA Condition Information

	Condition Number:	
	11D	
	Condition:	
	Test TDA condition - Condition	
	~	
	Short description	
	TDA Test Condition	
	Not met	
	Reason not met:	1
	^	
	~	」
Discard changes and return		Save and return

37. Read and agree to the certification.

38. Select I agree to the certification below checkbox and then select the Continue button.

1	2	3	4	5	6	7	8	î.
Select a dwelling	Consent	Lease details	Rent details	Household demographics and income	Conditions	Review	Finis	h
🕼 6. Condit	tions							* required
There are NRAS conditions Did you meet all the condi	s that must be me itions listed on thi	et for tenants and dwelli s page? If not met, pleas	ngs. se indicate below.					
 Condition 	าร							
Condition number	Name		Description	Not met		Reason		
11D	TDA Te	est Condition	Test TDA condition	on - Condition Y		test		Update
							_	
	V 1	agree to the certification t	elow					
	0	certify that l have met t	ne conditions listed a	above, unless indicated by 'Not	t met'.			
Back Cancel							Save as draft	Continue

х

39. The Review page is returned.



To finalise the TDA, you are required to certify and declare that the information provided in your submissions to the Department are a true and accurate reflection of the dwellings operation under the scheme. Please review the following before submitting this TDA.

40. Review all information provided on the Review page.

Click on the arrows to view the expanded view for Age groups, Household demographics and income, Source of income, Study or training, Prior living arrangements, Conditions, and Attachments.

►	Age groups
►	Household demographics and income
►	Source of income
▶	Study or training
►	Prior living arrangements
▶	Conditions
•	Attachments

41. If any additional attachments need to be made to the TDA, attach them via the **Attachments** section on the Review screen.



- 42. Read and agree to the certification on the Review screen.
- 43. Tick the checkbox to certify that the information provided in the TDA is true and accurate.

	l agree to the certification below	
0	l certify that the information provided in this TDA is true and accurate, and understand that this submission is subject to the laws, regulations, and selective instruments of the Commonwealth of Australia, and that the compliance outcomes for the dwelling will be based on the information provided in this TDA.	
Back Cancel		Save as draft Submit

If any part of the TDA needs to be amended, click **Back** to move through to the relevant TDA screens.

- 44. Click Submit. A message appears to indicate that the process has been completed successfully.
- 45. Click **Finish**. The Tenant Demographic Assessments (TDAs) screen is displayed.

1	2	3	4	5	6	7	8
Select a dwelling	Consent	Lease details	Rent details	Household demographics and income	Conditions	Review	Finish
19 8 Fir	hich						
0.11	11511						
	•	TDA Successfully s	ubmitted to NRAS.				
							Finish
							THIST

You are now able to update TDAs after they have been submitted. See QRG #9 – Updating submitted TDAs.

Logging out of the NRAS Portal

1. To log out of the NRAS Portal click Logout.

Australian Government Department of Social Services							bout <u>Home</u> FA(Logout
TDAs 👻	Dwellings 👻	Statements of compliance 👻	Payments 👻	Information +	Reports 👻	My actions 👻	My organisation 👻	
e								

For technical support enquiries, please contact <u>nrasithelpdesk@dss.gov.au</u>or 1300 911 235.